



John Gorman

Managing Director

John is responsible for new business development and relationship management. In this role, he handles the ongoing relationship management needs of existing clients, and also works with prospective clients to introduce them to the services MainStreet Advisors offers.

With extensive experience in the banking and trust industries, John brings both valuable experience and a wealth of knowledge to his role. Prior to joining MainStreet Advisors, John served as Vice President of Sales for Capital Institutional Services, Inc. (CAPIS), formerly FinTech Securities. In this role, he was responsible for new business development, as well as educating clients on electronic trading interfaces, trading platforms and web trading.

EDUCATION

Pennsylvania State University - Erie, MBA

Canisius College, BS in Business Administration

MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com