



Alex Urbani, CFA

President / Head of Revenue

Alex joined MainStreet Advisors in 2009 and is President / Head of Revenue of the firm. With over 33 years of experience, Alex has a deep understanding of investment management and the unique needs of our clients. Alex oversees all aspects of the firm and works closely with each member of the management team. He is a member of the firm's Investment Committee which establishes investment strategy and policy.

Prior to joining MainStreet Advisors, Alex was a Senior Vice President at Wright Investors' Service. In his 14 years at Wright, Alex managed trust client relationships and was involved in new business development. Alex began his career with JPMorgan Chase & Co. (formerly Chase Manhattan Bank of CT) in 1991, as a Trust Administrator and joined Wright Investors' Service in 1994 as an Investment Officer in the Trust Investment Services Group.

EDUCATION

University of Connecticut, BS in Finance and Economics

Chartered Financial Analyst®

Member of the CFA Institute

Member of the CFA Society Chicago

MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com