Logan Clark

Portfolio Analyst

Logan is a Portfolio Analyst for MainStreet Advisors and is responsible for investment analysis, portfolio construction, portfolio research and client communication. He is also involved in writing various publications, as well as coordination of client and prospect presentations.

Prior to joining MainStreet Advisors, Logan was an Assistant Investment Research Analyst and an Investment Research Assistant for Convergence Financial. In this role, he conducted due diligence on ETFs, mutual funds, and stocks in company model portfolios. He was also involved in portfolio management which included portfolio monitoring, trading, analysis and performance calculation.

EDUCATION

University of Missouri, BS in Business Administration with an emphasis in Finance & Banking (Summa Cum Laude)
University of Missouri, Bachelor of Applied Science in Economics (Summa Cum Laude)
CFA Institute, Level III Candidate