SET YOUR EYES ON LONG-TERM CAPITAL APPRECIATION WITH FULL CUSTOMIZATION

MAINSTREET ADVISORS

SAM

Discover the Value of Customized, Diversified, Risk-Managed Solutions

Core Portfolio Building Blocks



EXPERIENCE

Decades of investment experience guiding thoughtful portfolio construction.



DIVERSIFICATION

Equipped to navigate the ups and downs of market cycles.



CUSTOMIZATION

Personalized approaches designed to meet your investment goals and circumstances.



RISK MANAGEMENT

Measure, monitor, and balance risk factors across portfolios.

Unlock the customization, tax-efficiency, and diversification benefits of individual securities in your clients' accounts.

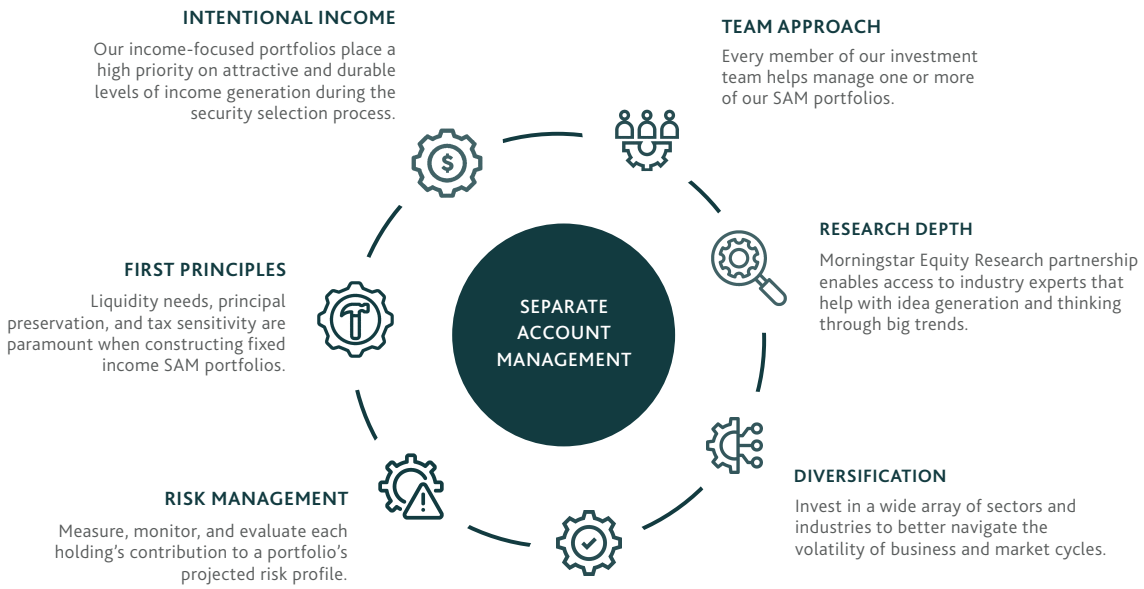
Our Separate Account Management (SAM) portfolios are our most customized solution. The MainStreet portfolio management team utilizes options across our SAM platform to help your clients achieve specific goals and needs pertaining to liquidity, income, market risk exposure, and tax sensitivity. Whether it is one of our quality-focused, low-turnover U.S. large cap strategies or a carefully crafted sleeve of managed maturity investment-grade bonds, we believe our SAM portfolios can deliver better portfolio construction outcomes for your clients.

Empowering advisors and institutions personalized solutions:

- LARGE CAP CORE
- EQUITY INCOME
- ALL CAP
- SUSTAINABILITY-FOCUSED
- MANAGED MATURITY CORE FIXED INCOME
- TAX-EXEMPT BOND EXPERTISE

MAINSTREET ADVISORS

Our security selection and portfolio construction processes are grounded in a set of foundational concepts that guide our investment team.



INTENTIONAL INCOME

Our income-focused portfolios place a high priority on attractive and durable levels of income generation during the security selection process.

TEAM APPROACH

Every member of our investment team helps manage one or more of our SAM portfolios.

RESEARCH DEPTH

Morningstar Equity Research partnership enables access to industry experts that help with idea generation and thinking through big trends.

DIVERSIFICATION

Invest in a wide array of sectors and industries to better navigate the volatility of business and market cycles.

QUALITY FOCUSED

Focus on industry leaders with durable business models, secular growth opportunities, and high returns on invested capital.

RISK MANAGEMENT

Measure, monitor, and evaluate each holding's contribution to a portfolio's projected risk profile.

FIRST PRINCIPLES

Liquidity needs, principal preservation, and tax sensitivity are paramount when constructing fixed income SAM portfolios.

Ready to grow your business?

Contact us today to discover how to add MSA Separate Account Management to your Investment Toolbox.

Scan to learn more

Give your clients a custom-curated investing experience. | 312.223.02770 | info@mainstreetadv.com

MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com

MainStreet Investment Advisors, LLC ("MainStreet") is a federally registered investment adviser under the Investment Advisers Act of 1940. Registration as an investment adviser does not constitute an endorsement of MainStreet by the SEC nor does it indicate that MainStreet has attained a particular level of skill or ability.