



## Dan Kepka

Lead Software Engineer

Dan joined MainStreet Advisors in 2014 as Lead Software Engineer, spearheading the development of the firm's proprietary portfolio management platform. He designed a scalable, service-oriented system integrating Java, Spring Boot, Kotlin, Quarkus, and Vue to enhance efficiency and user experience.

His work included integrating external vendors, optimizing the ETL process to streamline onboarding, and developing analytics tools for data accuracy and portfolio performance. He also overhauled the firm's billing system.

With vast expertise in financial technology and software architecture, Dan played a key role in advancing MainStreet Advisors' portfolio management capabilities.

## **EDUCATION**

Indiana University, Bachelor of Science in Computer Information Systems (CIS)

MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com