October 31, 2026

Benchmark List

MAINSTREET ADVISORS

	YIELD	1 MONTH	3 MONTHS	YTD	1 YEAR	3 YEARS	5 YEARS	10 YEARS
LARGE CAPITALIZATION								
S&P 500	1.11	(0.87)	1.48	11.77	12.11	23.40	12.06	15.44
S&P 500 Equal Weight	1.46	5.00	2.00	15.53	18.26	19.27	8.71	12.47
S&P 500 Growth	0.36	(5.44)	(0.45)	9.56	8.35	27.13	11.68	17.59
S&P 500 Value	1.51	4.94	3.81	14.39	16.74	18.91	11.77	12.41
Russell 1000	0.92	(0.69)	1.45	11.53	11.80	23.20	11.35	15.19
Russell 1000 Growth	0.37	(6.09)	(0.49)	(0.17)	(2.59)	22.27	10.39	17.70
Russell 1000 Value	1.37	4.38	3.17	24.50	28.67	23.27	11.77	12.08
MID CAPITALIZATION								
S&P Mid Cap 400	1.23	1.90	(2.24)	11.97	14.35	17.39	7.20	10.98
S&P Mid Cap 400 Growth	0.59	(1.51)	(3.30)	11.94	13.05	17.24	5.92	11.05
S&P Mid Cap 400 Value	1.62	5.59	(1.19)	11.92	15.75	17.54	8.35	10.60
Russell Mid Cap	1.16	3.19	0.72	15.41	16.56	20.47	7.47	11.88
Russell Mid Cap Growth	0.40	(4.37)	(3.74)	(3.41)	(6.72)	15.65	2.58	11.83
Russell Mid Cap Value	1.30	5.84	2.24	21.99	24.97	21.79	9.37	10.82
SMALL CAPITALIZATION								
S&P Small Cap 600	1.22	3.18	(3.16)	17.71	20.77	18.32	6.17	10.68
S&P Small Cap 600 Growth	0.77	2.53	(4.59)	17.24	19.00	17.74	5.14	10.98
S&P Small Cap 600 Value	1.39	3.76	(1.79)	18.11	22.56	18.77	7.08	10.19
Russell 2000	0.98	0.58	(3.77)	14.37	14.80	20.76	5.58	10.44
Russell 2000 Growth	0.48	(1.30)	(5.00)	9.27	7.13	20.21	3.49	10.46
Russell 2000 Value	1.52	2.51	(2.53)	19.90	23.49	21.37	7.53	10.04
ALL CAPITALIZATION								
S&P 1500	1.07	(0.64)	1.17	11.92	12.43	22.96	11.65	15.06
Russell 3000	0.88	(0.64)	1.23	11.71	11.99	23.09	11.03	14.90
EQUITY SECTORS								
S&P 500 Communication Services	1.38	(15.11)	(12.52)	(11.31)	(6.60)	23.36	8.63	11.62
S&P 500 Consumer Discretionary	0.81	3.93	(2.15)	(2.11)	(3.71)	16.71	4.26	12.82
S&P 500 Consumer Staples	2.46	11.62	7.24	18.29	21.11	14.69	9.00	9.28
S&P 500 Energy	2.18	14.00	18.69	59.92	64.22	22.06	24.07	11.93
S&P 500 Financials	1.46	5.91	(0.36)	4.53	9.75	22.43	8.95	13.27
S&P 500 Health Care	1.38	9.87	14.22	21.02	30.48	16.08	8.52	12.63
S&P 500 Industrials	1.13	0.30	(6.58)	8.87	9.31	21.16	11.63	13.04
S&P 500 Information Technology	0.47	(6.80)	3.45	19.65	14.23	33.44	19.91	25.08
S&P 500 Materials	1.64	6.57	5.31	15.97	23.49	13.23	6.25	10.59
S&P 500 Real Estate	3.34	5.08	(3.21)	10.66	10.40	13.66	1.73	7.27
S&P 500 Utilities	2.79	10.17	(1.28)	3.94	0.38	16.86	8.66	9.29
INTERNATIONAL EQUITY								
MSCI ACWI Ex USA	2.59	(2.81)	(2.69)	11.01	14.31	21.09	8.42	9.09
MSCI EAFE	3.26	(0.74)	(1.85)	9.52	13.51	19.75	8.63	9.21
MSCI EAFE Growth	2.35	(1.13)	(1.95)	5.18	5.46	14.90	3.43	8.16
MSCI EAFE Value	4.62	(0.36)	(1.75)	13.90	21.89	24.68	13.88	10.00
MSCI Emerging Markets	1.83	(8.05)	(5.49)	13.45	14.05	22.28	6.92	8.15
GLOBAL EQUITY								
MSCI ACWI	1.44	(1.64)	(0.14)	11.18	12.33	22.30	10.10	12.39
FIXED INCOME								
Bloomberg 1-3 Yr US Treasury	3.61	0.94	0.61	1.41	2.21	4.28	2.11	1.85
Bloomberg Municipal	3.29	3.85	(0.90)	(0.48)	(0.17)	4.49	0.61	2.00
Bloomberg US Aggregate Bond	4.11	2.44	0.15	(0.54)	(0.07)	5.45	(0.15)	1.46
Bloomberg US Corporate Bond	5.28	2.16	(0.19)	(1.02)	(0.57)	6.40	(0.09)	2.34
Bloomberg US Gov/Corp Intermediate	3.72	1.62	0.14	0.11	0.88	5.04	1.26	1.92
Bloomberg US Treasury US TIPS	4.41	2.61	(0.03)	0.44	0.21	4.90	0.29	2.45
ICE BofA US High Yield	7.39	0.29	(1.24)	0.33	1.49	8.49	3.65	4.94
Morningstar Leveraged Loan	6.40	(0.22)	0.93	3.06	4.09	6.96	6.09	5.27

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ALTERNATIVES								
Bloomberg Commodity	-	(0.08)	7.95	32.75	36.57	15.49	10.69	7.90
FTSE EPRA NAREIT Global REITs	3.52	2.54	(5.88)	8.51	9.06	13.63	1.59	4.62
FTSE NAREIT All Equity REITs	3.63	4.72	(3.96)	13.02	13.09	13.88	1.92	6.39
S&P Global Infrastructure	2.93	6.90	(1.18)	8.89	11.77	20.67	10.58	8.93

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