October 31, 2026

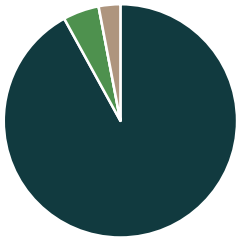
Fund Allocation Portfolios: Mutual Funds Growth Model

MAINSTREET ADVISORS

The Growth investment objective is designed for investors who seek growth of principal rather than income or principal stability within their portfolio.

ASSET ALLOCATION

	Weight	Range
Equity	92%	80-100%
Fixed Income	5%	0-10%
Alternatives	0%	0-20%
Cash	3%	0-10%



Not all asset classes may be suitable for a portfolio. Asset allocation does not guarantee performance and cannot eliminate risk of loss.

SNAPSHOT

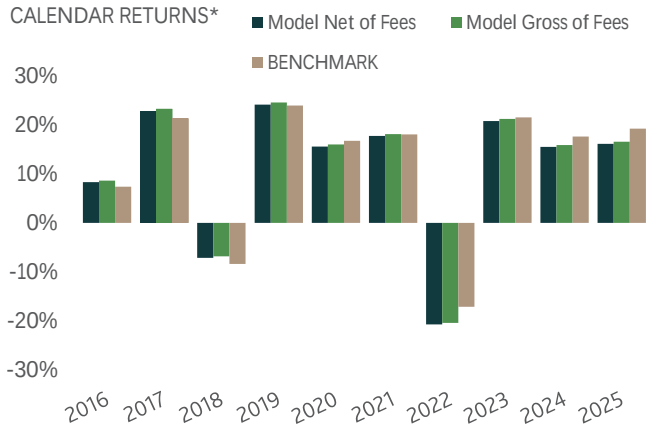
Weighted Expense Ratio	0.59%
30-Day SEC Yield	1.27%
Inception Date	9/30/2003

PERFORMANCE

	YTD	1 Month	3 Month	1 Year	3 Years	5 Years	10 Years	Inception
Model Net of Fees	9.80%	-0.63%	0.06%	11.43%	18.55%	7.40%	10.85%	7.60%
Model Gross of Fees	10.13%	-0.60%	0.15%	11.84%	18.98%	7.79%	11.25%	7.99%
Benchmark*	10.82%	-0.97%	0.24%	11.98%	20.77%	9.68%	11.80%	8.97%

TRAILING THREE YEAR STATISTICS

	Model	Benchmark
Standard Deviation	10.67%	10.71%
Sharpe Ratio	1.24	1.41
Sortino Ratio	2.40	2.87
Alpha	-1.64	-
Information Ratio	-1.10	-
Batting Average	38.89%	-
Percent Positive	69.44%	72.22%
Percent Negative	30.56%	27.78%



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Important information regarding benchmark performance illustration. The historical composition of the benchmark has changed over time. Therefore, the hypothetical performance return demonstrated is comprised of the results of two custom benchmarks contiguously presented over the illustration period. Prior to 06/30/2023 the benchmark used is a dynamic blend of four broad asset class-specific indexes: the MSCI ACWI Index, the Bloomberg Intermediate Government/Credit Index, the HRFX Global Hedge Fund Index and the FTSE 3-month T-Bill Index, each representing target weights that change over time. As of 06/30/23 the benchmark used is comprised of a static blend of four broad asset-based indexes: the S&P 1500 Index, the MSCI ACWI ex-US Index, the Bloomberg U.S. Intermediate Government/Credit Index, and the FTSE 3-Month T-Bill Index. MainStreet Advisors believes a blended benchmark comprised of a static allocation to four widely recognized broad asset class- specific indexes simplifies the opportunity for comparative return analysis.

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October 31, 2026

Fund Allocation Portfolios: Mutual Funds Growth With Some Income Model

MAINSTREET ADVISORS

The Growth w/Some Income investment objective is designed for investors who seek slightly more growth than income and principal stability in their portfolio.

ASSET ALLOCATION

	Weight	Range
Equity	70%	60-80%
Fixed Income	23%	15-35%
Alternatives	4%	0-20%
Cash	3%	0-10%



Not all asset classes may be suitable for a portfolio. Asset allocation does not guarantee performance and cannot eliminate risk of loss.

SNAPSHOT

Weighted Expense Ratio	0.51%
30-Day SEC Yield	2.33%
Inception Date	9/30/2003

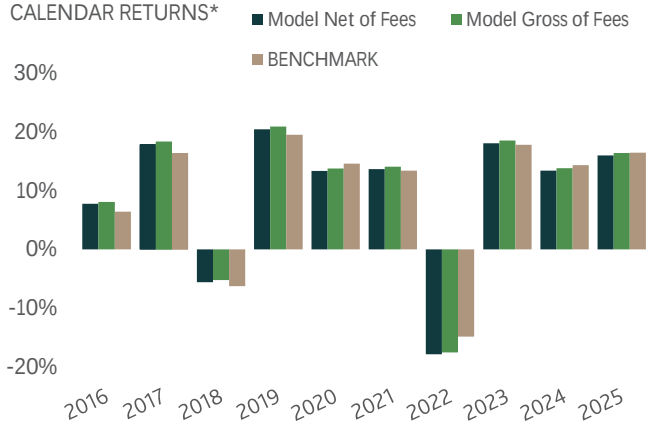
PERFORMANCE

	YTD	1 Month	3 Month	1 Year	3 Years	5 Years	10 Years	Inception
Model Net of Fees	6.98%	-0.40%	-0.07%	8.65%	16.11%	6.67%	9.24%	6.76%
Model Gross of Fees	7.30%	-0.37%	0.02%	9.04%	16.53%	7.05%	9.64%	7.14%
Benchmark*	8.50%	-0.41%	0.24%	9.57%	17.18%	7.92%	9.59%	7.76%

TRAILING THREE YEAR STATISTICS

	Model	Benchmark
Standard Deviation	8.69%	8.70%
Sharpe Ratio	1.26	1.37
Sortino Ratio	2.33	2.67
Alpha	-0.73	-
Information Ratio	-0.62	-
Batting Average	41.67%	-
Percent Positive	72.22%	72.22%
Percent Negative	27.78%	27.78%

CALENDAR RETURNS*



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October 31, 2026

Fund Allocation Portfolios: Mutual Funds
Balanced Model

MAINSTREET ADVISORS

The Balanced investment objective is designed for investors who seek equally: growth, income, and principal stability within their portfolio.

ASSET ALLOCATION

	Weight	Range
Equity	50%	35-65%
Fixed Income	43%	35-55%
Alternatives	4%	0-20%
Cash	3%	0-10%



Not all asset classes may be suitable for a portfolio. Asset allocation does not guarantee performance and cannot eliminate risk of loss.

SNAPSHOT

Weighted Expense Ratio	0.44%
30-Day SEC Yield	3.26%
Inception Date	9/30/2003

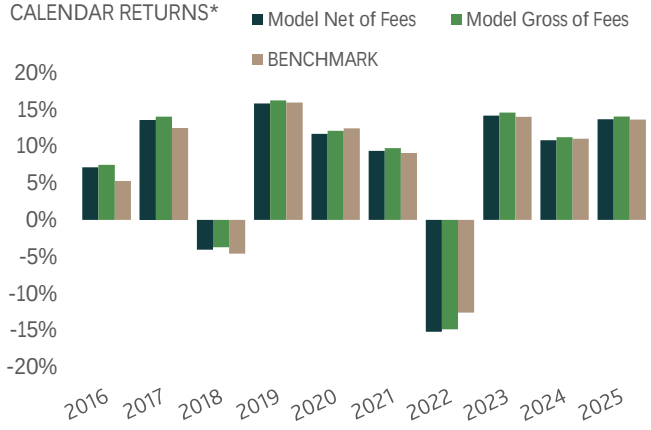
PERFORMANCE

	YTD	1 Month	3 Month	1 Year	3 Years	5 Years	10 Years	Inception
Model Net of Fees	4.93%	-0.02%	-0.07%	6.34%	13.10%	5.24%	7.28%	5.82%
Model Gross of Fees	5.25%	0.01%	0.02%	6.73%	13.51%	5.61%	7.67%	6.20%
Benchmark*	6.17%	0.16%	0.23%	7.15%	13.64%	6.11%	7.50%	6.54%

TRAILING THREE YEAR STATISTICS

	Model	Benchmark
Standard Deviation	6.83%	6.77%
Sharpe Ratio	1.20	1.27
Sortino Ratio	2.10	2.34
Alpha	-0.41	-
Information Ratio	-0.41	-
Batting Average	41.67%	-
Percent Positive	75.00%	77.78%
Percent Negative	25.00%	22.22%

CALENDAR RETURNS*



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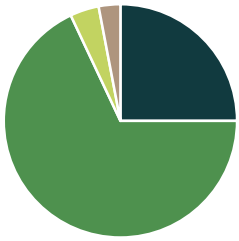
Fund Allocation Portfolios: Mutual Funds Income With Some Growth Model

MAINSTREET ADVISORS

The Income w/Some Growth investment objective is designed for investors who seek slightly more income and principal stability than growth within their portfolio.

ASSET ALLOCATION

	Weight	Range
Equity	25%	10-40%
Fixed Income	68%	55-85%
Alternatives	4%	0-20%
Cash	3%	0-10%



Not all asset classes may be suitable for a portfolio. Asset allocation does not guarantee performance and cannot eliminate risk of loss.

SNAPSHOT

Weighted Expense Ratio	0.37%
30-Day SEC Yield	4.18%
Inception Date	9/30/2003

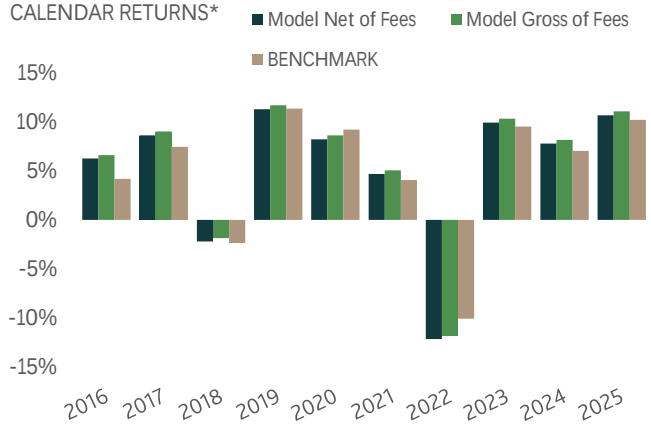
PERFORMANCE

	YTD	1 Month	3 Month	1 Year	3 Years	5 Years	10 Years	Inception
Model Net of Fees	2.35%	0.51%	-0.10%	3.46%	9.46%	3.44%	4.82%	4.58%
Model Gross of Fees	2.65%	0.54%	-0.01%	3.83%	9.85%	3.81%	5.20%	4.96%
Benchmark*	3.23%	0.86%	0.21%	4.10%	9.29%	3.77%	4.79%	4.93%

TRAILING THREE YEAR STATISTICS

	Model	Benchmark
Standard Deviation	4.86%	4.63%
Sharpe Ratio	0.98	0.99
Sortino Ratio	1.56	1.60
Alpha	0.03	-
Information Ratio	0.17	-
Batting Average	50.00%	-
Percent Positive	77.78%	77.78%
Percent Negative	22.22%	22.22%

CALENDAR RETURNS*



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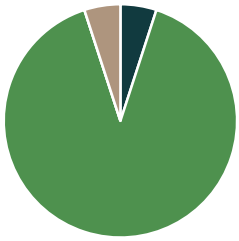
Fund Allocation Portfolios: Mutual Funds
Capital Preservation Model

MAINSTREET ADVISORS

The Capital Preservation investment objective is designed for investors who seek principal stability and income rather than growth of principal within their portfolio.

ASSET ALLOCATION

	Weight	Range
Equity	5%	0-10%
Fixed Income	90%	80-100%
Alternatives	0%	0-20%
Cash	5%	0-10%



Not all asset classes may be suitable for a portfolio. Asset allocation does not guarantee performance and cannot eliminate risk of loss.

SNAPSHOT

Weighted Expense Ratio	0.26%
30-Day SEC Yield	4.70%
Inception Date	9/30/2003

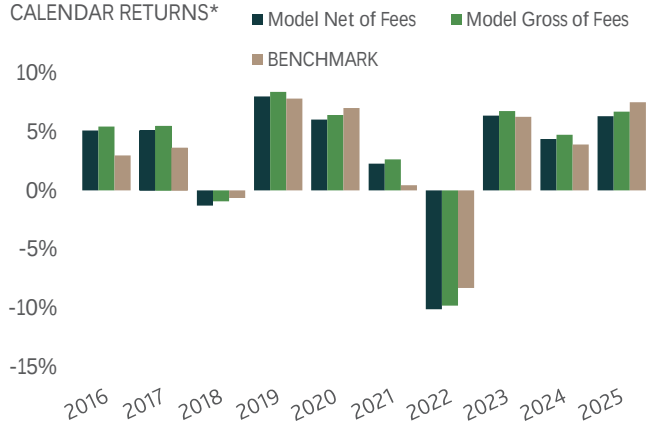
PERFORMANCE

	YTD	1 Month	3 Month	1 Year	3 Years	5 Years	10 Years	Inception
Model Net of Fees	0.63%	1.32%	0.12%	1.20%	5.69%	1.35%	2.70%	3.39%
Model Gross of Fees	0.93%	1.35%	0.21%	1.56%	6.07%	1.72%	3.07%	3.76%
Benchmark*	0.86%	1.42%	0.19%	1.64%	5.87%	1.89%	2.68%	3.61%

TRAILING THREE YEAR STATISTICS

	Model	Benchmark
Standard Deviation	3.54%	3.49%
Sharpe Ratio	0.32	0.37
Sortino Ratio	0.45	0.52
Alpha	-0.17	-
Information Ratio	-0.34	-
Batting Average	55.56%	-
Percent Positive	77.78%	77.78%
Percent Negative	22.22%	22.22%

CALENDAR RETURNS*



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